



European Builders Confederation

The voice of construction SMEs in Europe

TEPPFA FORUM 2016

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FIGURES

WORDS

FACTS

IDEAS

FIGURES



10  91.9%
European construction enterprises with less than 10 employees

20  96.9%
European construction enterprises with less than 20 employees

50  98.9%
European construction enterprises with less than 50 employees

250  99.9%
European construction enterprises with less than 250 employees

+250  0.1%
European construction enterprises with more than 250 employees

THE CONSTRUCTION SECTOR



10%

of the GDP of the European Union



3 millions

enterprises in the sector



13 millions

workers in the sector



40%

of greenhouse-gas emissions

SMALL AND MEDIUM CONSTRUCTION ENTREPRISES

80%

Produce 80% of the construction industry's output



83%

Employ 83% of the total sector workforce



Create local jobs for traditional manual activities which are not subjected to delocalisation



Have a huge potential to reduce **YOUTH** unemployment, offering increasingly more qualified jobs



WORDS

“What is good for Ford is good for America”

Henry Ford - 1907

“Quand le bâtiment va, tout va”

“When construction grows, everything grows”

Member of the French Parliament - 1850

“What is good for SMEs is good for construction”

EBC - 2015



FACTS

**CONSTRUCTION SMES
ARE INSTALLING YOUR PRODUCTS**

WE ARE YOUR CUSTOMERS

IDEAS

CIRCULAR ECONOMY

MISSING LINKS

TRUST ON REPLACED & RECYCLED PRODUCTS

**REPLACEMENT CHANNELS TO ADJUST TO
LANDFILL BAN**

IDEAS

PRODUCTS NOT OBJECTS ANYMORE

**UPSTREAM & DOWNSTREAM DIALOGUE
INCLUDING DISMANTLING & DEMOLITION**

**PARTNERSHIPS BETWEEN
MANUFACTURERS & INSTALLERS**



European Builders Confederation

**Happy Anniversary to TEPPFA
&
Thank you for your attention**

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