

How to make BIM an SME-friendly tool

BIM FORUM

BIM: Its need for national and international implementation

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THE CONSTRUCTION SECTOR



91.9% European construction entreprises with less than 10 employees

96.9% European construction entreprises with less than 20 employees

98.9% European construction entreprises with less than 50 employees

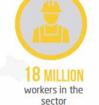
99.9%

European construction entreprises with less than 250 employees

0.1% European construction entreprises with more than 250 employees

3 MILLION

of the GDP of the entreprises in the European Union sector



SMALL & MEDIUM CONSTRUCTION ENTREPRISES



80%

Produce 80% of the

construction

industry's OUTPUT

50

9%



Employ 83% of the

total WORKFORCE of

the sector





LOCAL JOBS

Have a huge potential to increase YOUTH EMPLOYMENT

YOUNG PEOPLE & WOMEN IN CONSTRUCTION

10% FEMALE **90%** MALE



EBC was established in 1990:

- 2015: 16 members in 14 countries
- 2016: 3 new members from 2 new EU countries

EBC's network:

- 2 million construction SMEs represented
- All the different trades of construction
- 5 full-time staff members 5 foreign languages
- Financed by membership fees
- Integrated by EU-financed projects



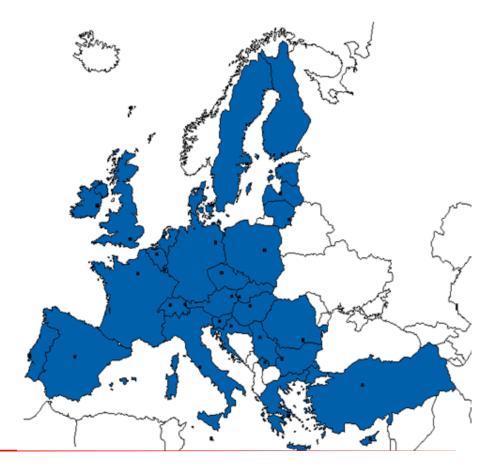




Founding member of SBS – Small Business Standards

- SBS represents and defends SME interests in the standardisation process at EU and international level
- Established in December 2013
- 22 members in 32 countries
- 14 million SMEs
- Partner of CEN, CENELEC, ETSI and ISO
- Experts in 46 TCs in 19 sectors







Involvement on BIM:

- Through SBS, EBC delegates an expert to CEN TC 442 on BIM
 - TC scope: develop a structured set of standards, specifications and reports on BIM
- EBC 2016 Annual Conference on "Innovation in construction"
- BIM Events (GeoBIM Europe, BIM EU SUMMIT) & Partner of BIMCommunity

Why?

- Anticipate & prepare for the challenge/opportunity that BIM provides for SMEs
- Achieve BIM-related objectives is impossible without involving SMEs
- Great added-value of BIM for renovation projects
- Raise SME positions on BIM standardisation





BIM-related SME needs: Renovation market & Energy efficiency

- Provide a different picture with regard to the use of BIM tools
 Stress on the use for "traditional" buildings and renovation works
- Develop BIM tools that can be adapted to the building renovation market

 → Existing buildings constitute the main business segment of micro and small enterprises in construction
- Promote the adoption of BIM to facilitate higher energy efficiency and lower life-cycle costs of buildings
 - → Reduce the energy consumption and environmental impact of construction sector





BIM-related SME needs: BIM Tools & Training

- Develop well-designed and economically accessible digital model tools for construction SMEs
 - → Simplification of existing tools and bearable costs for training of final users.
- Provide BIM trainings to construction workers and entrepreneurs in response to industry needs
- → BIM training programmes not limited to the use of software, but rather targeted to guide the relevant players towards the digital transition of the construction sector.





BIM-related SME needs: Construction-related policies & standardisation

- Digital model tools cannot constitute ground for exclusion of SMEs and be prescriptive for particular products
 - → Users free to select and offer different products depending on market needs
- Ensure a soft transition from traditional public procurement methods to BIM-based ones
 → EU BIM Task Group plays a fundamental role in bringing together national efforts
- Ensure SME representation in the standardisation process of BIM

→ Needs and expectations of micro, small and medium-sized enterprises in how to design a European standardised approach to BIM





They said ... we say

"What is good for Ford is good for America" Henry Ford - 1907

"When construction grows, everything grows" Member of the French Parliament – 1850

"What is good for SMEs is good for construction" EBC - 2015









SMEs are the key for BIM success in Europe





Thank you for your attention

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